

Date:

9/19/2024

To:

Alvarez & Marsal

Author:

DDE

Author File #:

DPF-026A New Homes Cure Schedule for Installation Partners

CC:

Frank Segal

Subject:

SonRoof Roofing Inc Cure Amounts

Attachments:

New Homes Cure Schedule for Installation Partners

PUROPOSE: To communicate the expected cure amounts and payment timing to New Homes Installation Partners.

CURE SCHEDULE

Please find attached the list of contracts Complete Solaria will be curing from the New Homes business. Please also find the schedule to identify expected timing of payments.

<u>CONCLUSION</u>: CSLR has identified \$308,382.00 of "Pre- Petition" cure amounts and timing on expected payments to create clarity with installation partners. We also acknowledge \$405,705.00 of Post- Petition amounts invoiced as of 9/18/2024. The Complete Solaria team is working with the banks to ensure you'll get paid both the Pre and Post- Petition amounts due, totaling \$714,087.00.